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2024-2025 Verification Worksheet

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STUDENT'S 2022 INCOME INFORMATION

Important Note: The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

1. Check the applicable box below.

The student <u>has given</u> consent and approved sharing and importing income and tax information from the IRS to the FAFSA form via the FUTURE Act Direct Data Exchange (FA-DDX) even if the attempt to obtain or use such data is ineffective.

The student's spouse (if the student is married) <u>has given</u> consent and approved sharing and importing income and tax information from the IRS to the FAFSA form via the FUTURE Act Direct Data Exchange (FA-DDX) even if the attempt to obtain or use such data is ineffective.

The student's and/or spouse's (if student is married) 2022 income tax return information was not available through the FA-DDX or could not be used. The **2022 IRS Tax Return Transcript** or a **signed copy of the 2022 income tax return and applicable schedules** must be provided. A 2022 Tax Return Transcript can be obtained online at <u>irs.gov/transcript</u> or by calling 1-800-908-9946. Make sure to order the Tax Return Transcript and not the Tax Account Transcript.

The student and spouse (if the student is married) will not file and is/are not required to file a 2022 federal income tax return or foreign return. (See number 2 below.)

2. If you and/or spouse (if student is married) did <u>not</u> file and are not required to file a 2022 federal income tax return or foreign return, list below the sources and amounts of earnings, other income and resources received in 2022. Report \$0 if no income earned. Please submit copies of any W-2 forms or other earnings statements. NOTE: For Independent Students and spouses with foreign income, provide documentation of non-filing from the relevant tax authority in the foreign country dated on or after October 1, 2023.

Employer's Name	2022 Amount Earned	IRS W-2 Provided?

INDIVIDUALS WHO FILED A 2022 AMENDED IRS INCOME TAX RETURN

An individual who filed an amended IRS income tax return for tax year 2022 must provide:

A signed copy of the 2022 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the changes made by the IRS; AND

A 2022 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed)

OR

A 2022 Record of Account Transcript

OR

A signed copy of the 2022 IRS Form 1040 and all applicable schedules that were filed with the IRS.

INDIVIDUALS WHO WERE VICTIMS OF IRS TAX-RELATED <u>IDENTITY THEFT</u>

An individual who was the victim of IRS tax-related identity theft must provide:

A 2022 Tax Return DataBase View (TRDBV) transcript obtained from t To To Tw 1.565 0 Td()Tjl RfnanM Tc